

PRESS STATEMENT/ SIARAN AKHBAR

(FOR IMMEDIATE RELEASE)

**ACE-MARKET BOUND OXFORD INNOTECH BERHAD INKS
UNDERWRITING AGREEMENT WITH MALACCA
SECURITIES SDN BHD**

Kuala Lumpur, 5 June 2025 – Integrated engineering solutions provider, Oxford Innotech Berhad (“OXB”) (牛津科创有限公司), has entered into an underwriting agreement with Malacca Securities Sdn Bhd (“Malacca Securities”) in conjunction with its upcoming initial public offering (“IPO”) and listing on the ACE Market of Bursa Malaysia Securities Berhad (“Bursa Securities”).

OXB, through its subsidiaries (collectively known as the “Group”), offers integrated engineering solutions with its specialty in precision engineering components solutions, mechanical assembly solutions, as well as automation and robotic solutions. Headquartered in Penang, the Group operates four manufacturing facilities located across Pulau Pinang and Kedah. It serves key sectors such as semiconductor, electrical and electronics (“E&E”), automotive, and modular building systems.

The IPO exercise encompasses a public issue of 143.5 million new ordinary shares, representing 20.2% of its enlarged issued share capital, as well as an offer for sale of 50.0 million existing shares, representing 7.0% of the enlarged share capital.

Of the 143.5 million new shares, 35.5 million shares will be made available for application by the Malaysian Public; 27.0 million shares by its eligible directors, employees and persons who have contributed to the success of the Group (“Pink Form Allocations”); while the remaining 81.0 million new shares will be offered by way of private placement to selected Bumiputera investors approved by the Ministry of Investment, Trade and Industry (“MITI”).

As for the 50.0 million existing shares under offer for sale, 7.8 million shares will be made available by way of private placement to selected Bumiputera investors

approved by the MITI, with the remaining 42.2 million shares will be allocated to selected investors by way of private placement.

Pursuant to the underwriting agreement, Malacca Securities has agreed to underwrite a total of 62.5 million new shares, comprising 35.5 million new shares made available to the Malaysian Public and 27.0 million new shares under the Pink Form Allocations.

Managing Director of OXB, Mr. Ng Thean Gin (黄天仁), said, “The signing of the underwriting agreement with Malacca Securities is a significant step towards our upcoming listing on the ACE Market of Bursa Securities. It marks a key milestone that supports our long-term growth ambitions and enhances our scalability to meet the evolving demands of the industries we serve.”

“We are expanding both our production capacity and capabilities to cater to the rising demand for precision engineering solutions, especially in the semiconductor and modular building systems sectors. Leveraging our extensive expertise and tailored engineering capabilities, we are able to deliver high-quality products and services that address the unique needs of our customers, enabling them to remain competitive and agile in a competitive market.”

According to the independent market research by Providence Strategic Partners Sdn. Bhd., Malaysia’s engineering solutions industry is projected to grow to RM38.2 billion by 2027 from RM27.6 billion in 2023. This is supported by the rising adoption of electric vehicles and artificial intelligence, as well as a shift toward modular building systems. Additionally, Penang’s E&E industry has evolved into a vibrant regional semiconductor and electronics hub, attracting many multinational corporations with further capital investment plans in Malaysia.

OXB is scheduled to be listed on the ACE Market of Bursa Securities by the 3rd quarter of 2025. Malacca Securities serves as the Principal Adviser, Sponsor, Underwriter and Placement Agent, while WYNCORP Advisory Sdn Bhd is the Corporate Finance Adviser for the IPO exercise.

-end-



Photo Caption (From left to right)

- **Mr. Oh Yen San (胡炎山)**, Executive Director of Oxford Innotech Berhad
- **Mr. Ng Thean Gin (黄天仁)**, Managing Director of Oxford Innotech Berhad
- **Mr. Tan Kok Tiam (陈国添)**, Chairman, Corporate Finance Committee of Malacca Securities Sdn Bhd
- **Mr. Law Kim Fatt (刘景发)**, Co-Head, Corporate Finance of Malacca Securities Sdn Bhd

About Oxford Innotech Berhad

Oxford Innotech Berhad ("**OXB**"), primarily based in Penang through its subsidiaries, is an integrated engineering solutions provider specialising in precision engineering components solutions, mechanical assembly solutions, and automation and robotic solutions. OXB's customers comprise primarily multinational and local manufacturers and assemblers across various industries, including semiconductor, electrical and electronics, automotive, and modular building systems.

For more information, please visit <https://oxfordinnotech.com/>

Released on behalf of Oxford Innotech Berhad by Capital Front Investor Relations.

MEDIA CONTACT:

Chang Mei Chee

(M) meichee@capitalfront.biz

Nora Robert

(M) nora@capitalfront.biz