



2Q/1H FY25 Results Briefing

25 August 2025

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Optimising opportunities and eXtending Boundaries



Penang Science Park ("PSP") Factory 2 Phase 1



Based in Penang



Founded in 2002

*An integrated engineering solutions provider,
specialising in:*

- **Precision Engineering Components Solutions**

Fabricate sheet metal and CNC-machined components, as well as plastic injection moulded products.

- **Mechanical Assembly Solutions**

Design and manufacture assembled products, including structures, equipment and machineries in semi-assembled or fully assembled forms.

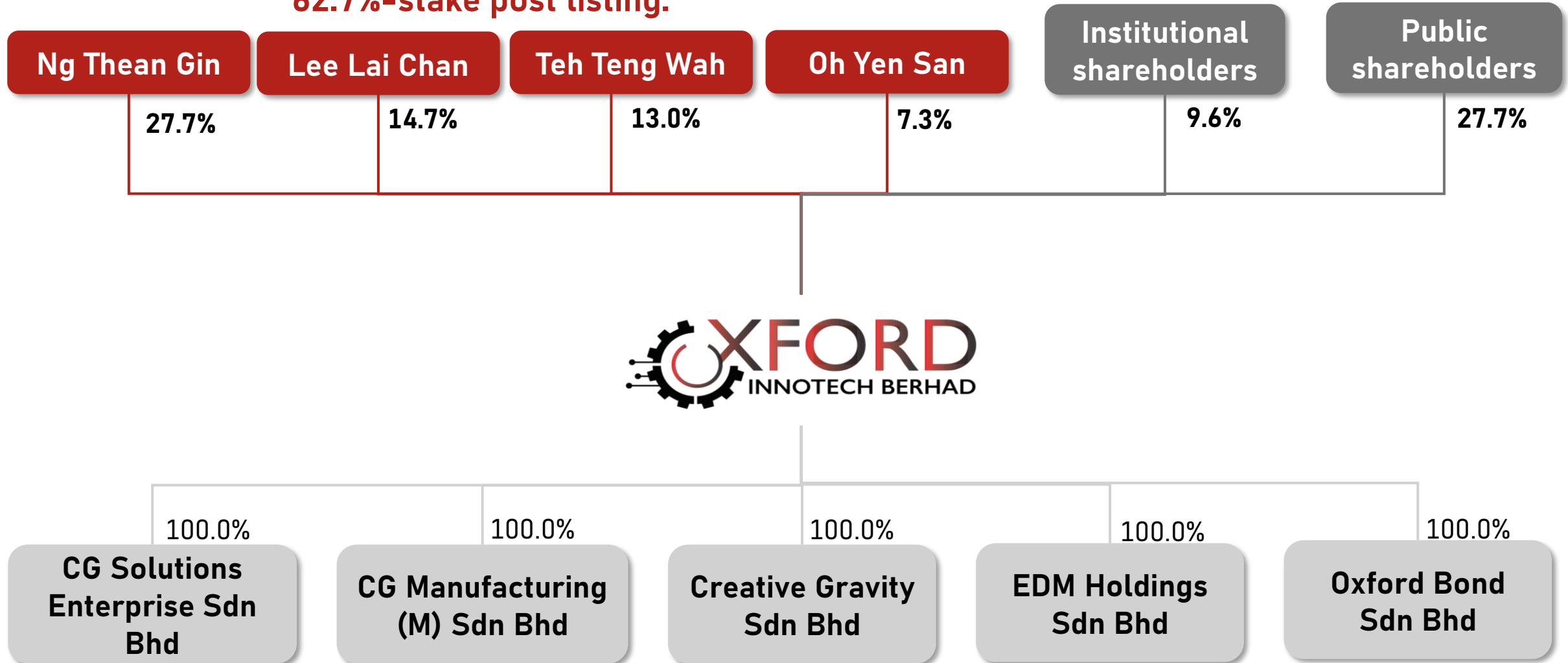
- **Automation and Robotics Solutions**

Design and manufacture of standalone automated equipment, production line systems, and provision of smart factory systems solutions.

Stock Code	OXB/0368
Share Price	RM0.465 (@ 21 Aug 2025)
Listing Bourse	ACE Market
Listing Date	29 Jul 2025
Shariah Status	Shariah-Compliant
Market Cap.	RM330.2m
Shares Outstanding	710.0m

Shareholding & Corporate Structure as at 31 July 2025

Promoters and major shareholders continue to hold a 62.7%-stake post listing.





Financials – Results Review

2QFY25 Financials Overview

RM'm (FYE Dec)	1QFY25	2QFY25	1HFY25
Revenue	19.5	17.1	36.6
GP	6.8	4.9	11.7
PAT	3.2	1.6	4.8
Adjusted PAT*	3.2	2.0	5.3
GP Margin	34.8%	28.9%	32.1%
PAT Margin	16.6%	9.3%	13.2%
Adjusted PAT Margin*	16.6%	11.8%	14.4%

2QFY25 vs 1QFY25

Marginal decline in revenue due to:

- Softer demand from modular building systems (“MBS”) customers.

Moderation in profitability due to:

- Lower GP achieved
- Higher admin and distribution expenses, including one-off listing expenses of RM0.4m in 2QFY25.

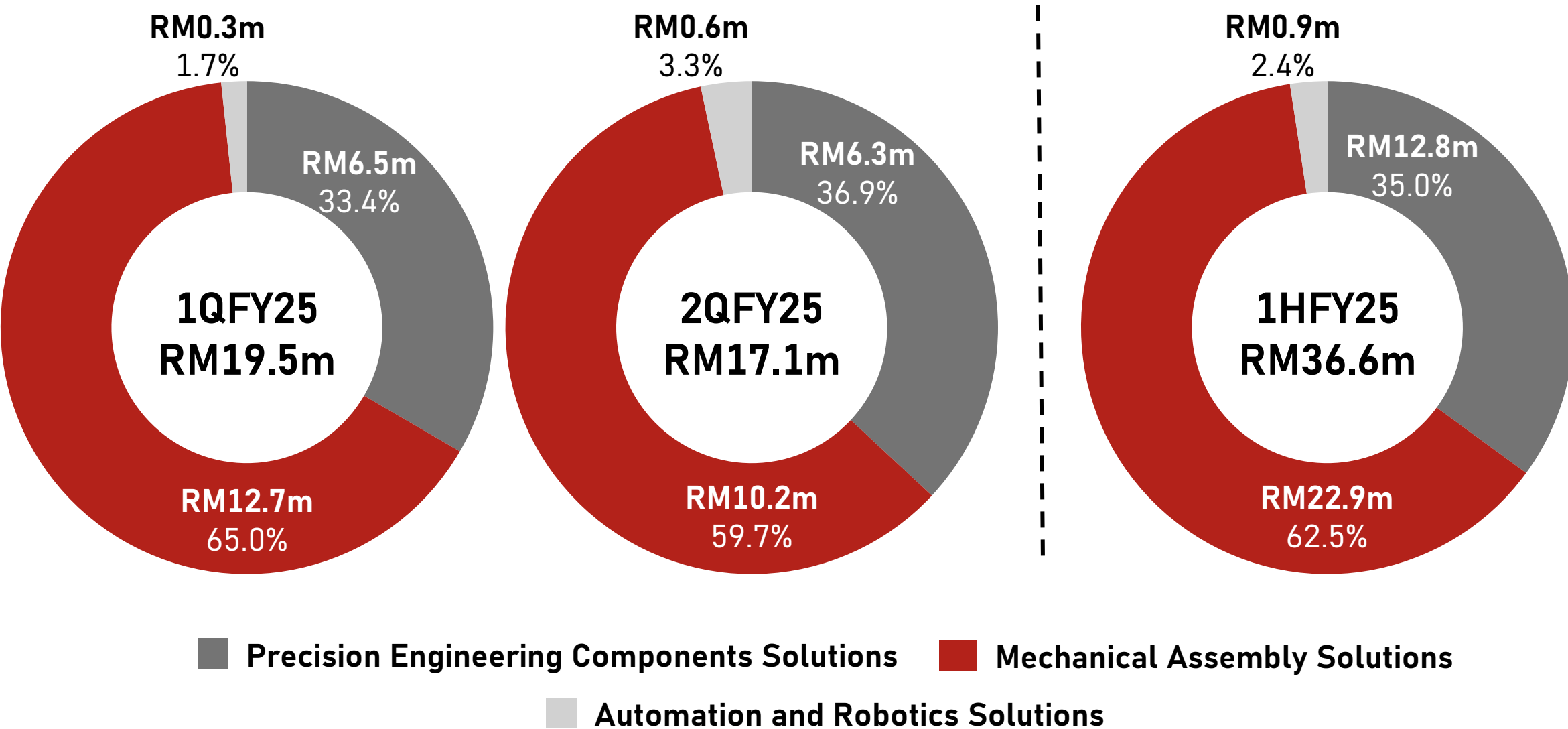
Note: Numbers presented may not add up precisely due to rounding.

**PAT adjusted for RM0.4m listing expenses. Adjusted profit margins reflect core operating performance.*

No comparative figures for the preceding corresponding quarter and year-to-date results as this is the second interim financial report being announced.

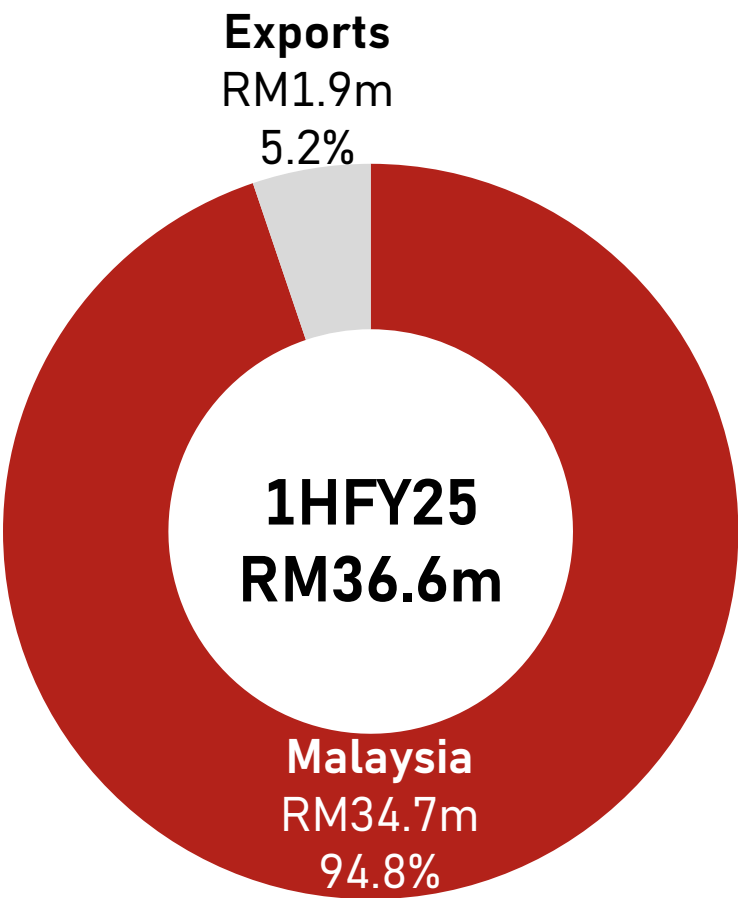
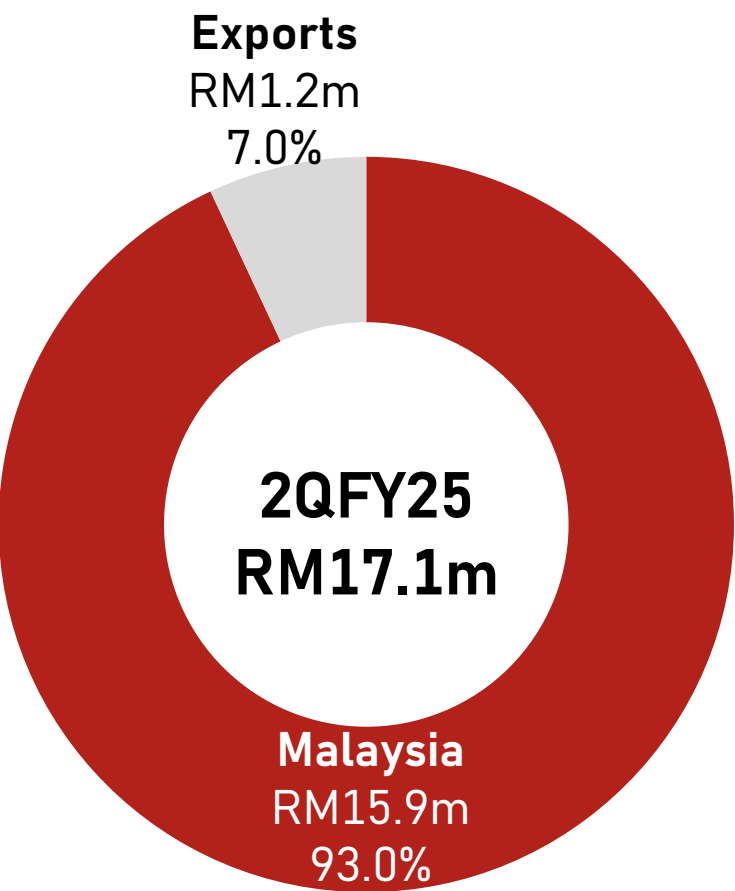
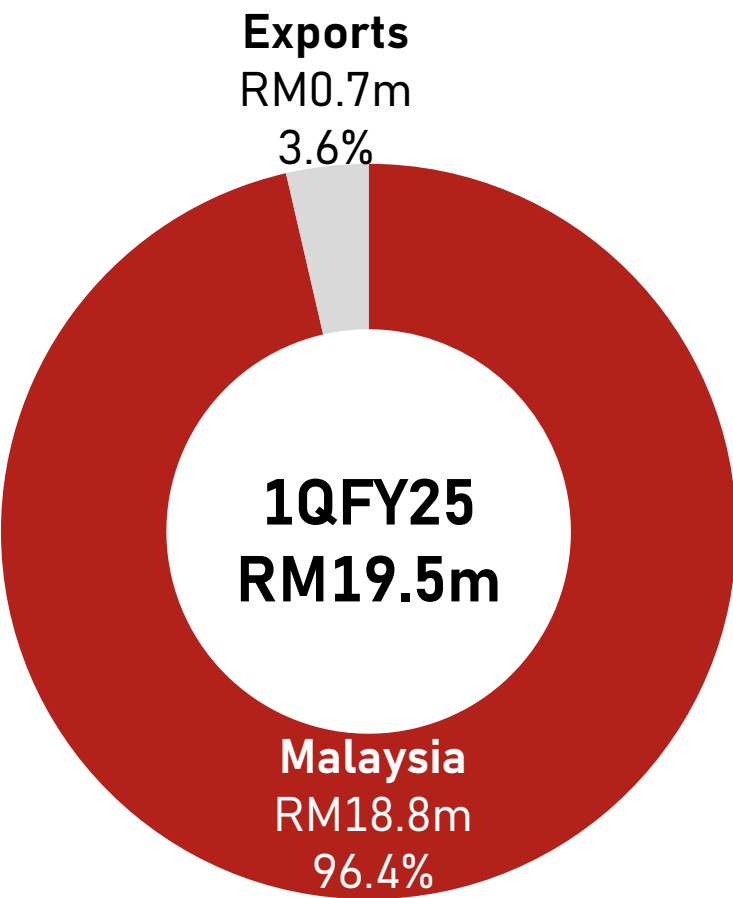
Revenue Breakdown by Business Segments

Mechanical Engineering Assembly Solutions remains the main contributor in 1HFY25



Revenue Breakdown by Geographical Locations

Local sales account for >90% of turnover, mainly to MNCs with operations in Malaysia



Solid Balance Sheet Position

OXB was listed on 29 July 2025, after the closing of 2QFY25 on 30 June 2025. Post-listing financial position shall be reflected in the upcoming 3QFY25.

RM'm (FYE Dec)	FY24	1HFY25	
TOTAL ASSETS	138.5	131.1	
Cash and cash equivalents	13.3	14.4	
TOTAL LIABILITIES	58.4	46.2	Reduced total liabilities primarily due to lower trade and other payables
Total borrowings^	30.2	29.5	
TOTAL EQUITY	80.1	84.9	
Current ratio (times)	2.2	3.7	Improved current ratio
Gearing ratio (times)	0.4	0.3	
Net operating cash flow	11.9	10.9	Healthy positive net operating cash flow

^Total borrowings comprise bank borrowings and lease liabilities (excluding lease liabilities relating to tenancies which are non-interest bearing in nature).

IPO Proceeds to Drive Next Phase of Growth

Strengthening our capacities and capabilities to undertake more projects

Purpose	Proposed Utilisation		Actual Utilisation	Balance to be Utilised
Utilisation of proceeds @ 22 August 2025	RM'm	%	RM'm	RM'm
Construction of a new factory	23.1	55.5	-	23.1
Purchase/refinancing of new machinery	11.2	26.9	-	11.2
General working capital	3.3	8.0	-	3.3
Estimated listing expenses	4.0	9.6	1.9	2.1
Total	41.6	100	1.9	39.7

Business Updates & Outlook

Updates on Penang Science Park (“PSP”) Factory 2 Phase 1

Currently in the testing and commissioning phase, with trial production set to begin in 3QFY25.



Coil Form Laser Cut Machine



Up to **10–20%**
reduction in material
wastage.

Optimising storage space
by minimising loose cut
materials.

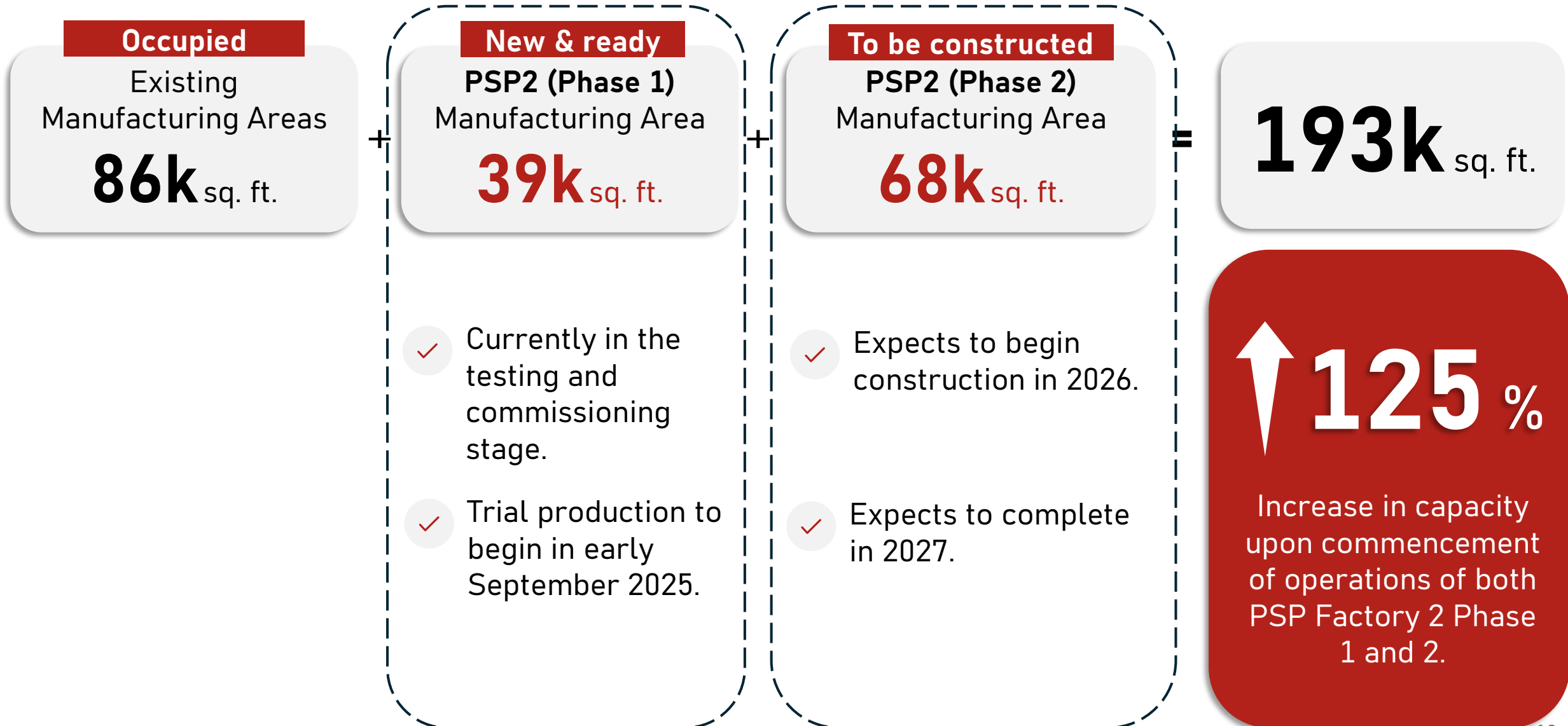


Turret Punching Machine



12m Tube Laser Cutting Machine

Recap on Capacity Expansion Plans



Ride On Manufacturing Automation Trend – Partnership with JAKA Robotics

✓ Established a **strategic partnership** with Shanghai-based global robotics player, JAKA Robotics Co. Ltd.

✓ JAKA Robotics specialises in the development and production of **collaborative robots (“cobots”)**.

Its solutions have been deployed in

over **100** countries

With >10 years of experience, JAKA has

>10,000

cobots in operation worldwide

✓ OXB is currently working with JAKA on a project for a **US-based multinational contract manufacturer** in Penang.

✓ To automate customer's assembly process – reduce manual operators and enhance process consistency.

✓ Aligned with our growth trajectory and well-positioned to **capitalise on the expanding automation and robotics sector.**





THANK YOU

For queries, please contact Evon at
evon@capitalfront.biz