



3Q/9M FY25 Results Briefing

24 November 2025

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Optimising opportunities and eXtending Boundaries



Penang Science Park ("PSP") Factory 2 Phase 1



Based in Penang



Founded in 2002

*An integrated engineering solutions provider,
specialising in:*

- **Precision Engineering Components Solutions**

Fabricate sheet metal and CNC-machined components, as well as plastic injection moulded products.

- **Mechanical Assembly Solutions**

Design and manufacture assembled products, including structures, equipment and machineries in semi-assembled or fully assembled forms.

- **Automation and Robotics Solutions**

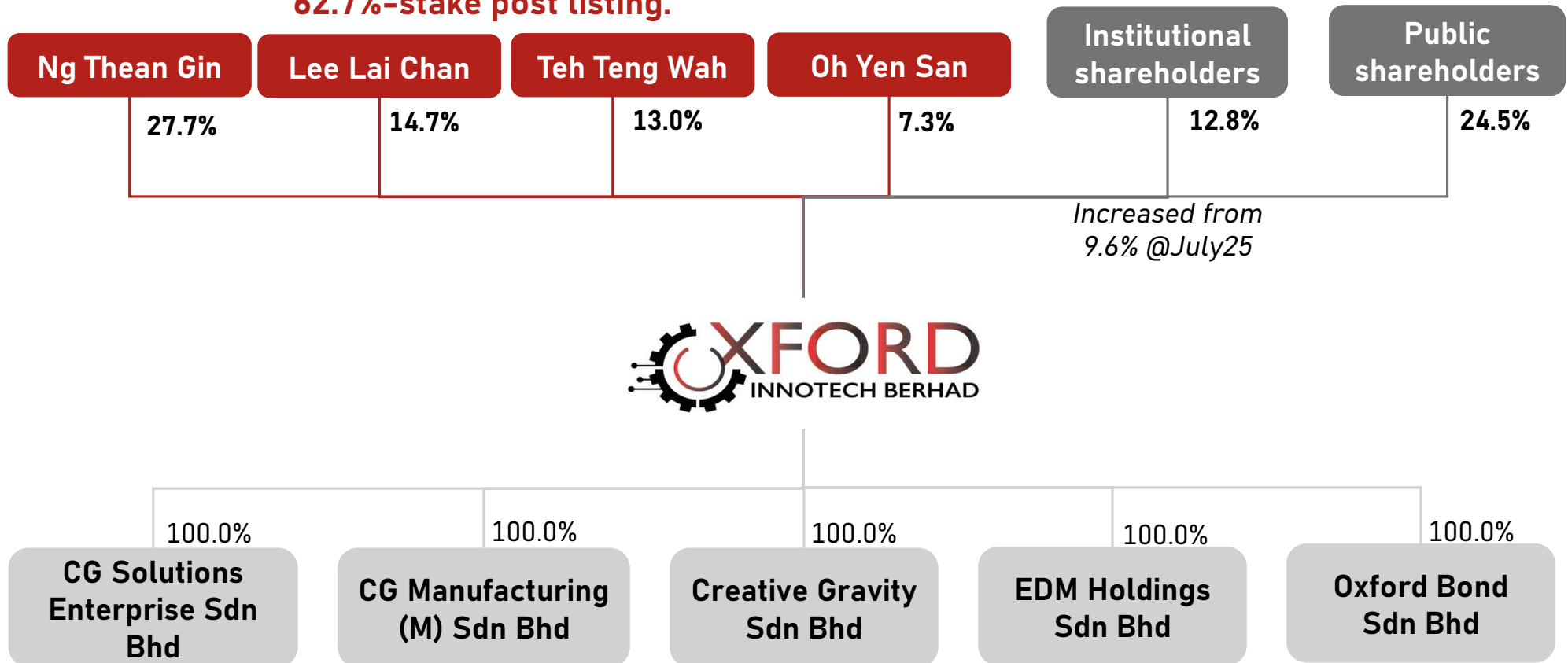
Design and manufacture of standalone automated equipment, production line systems, and provision of smart factory systems solutions.

Stock Code	OXB/0368
Share Price	RM0.255 (@ 21 Nov 2025)
Listing Bourse	ACE Market
Listing Date	29 Jul 2025
Shariah Status	Shariah-Compliant
Market Cap.	RM181.1m
Shares Outstanding	710.0m

Shareholding & Corporate Structure as at 31 October 2025



Promoters and major shareholders continue to hold a 62.7%-stake post listing.



Financials – Results Review

3QFY25 Financials Overview

RM'm (FYE Dec)	1QFY25	2QFY25	3QFY25	9MFY25
Revenue	19.5	17.1	13.9	50.5
GP	6.8	4.9	4.7	16.5
PAT	3.2	1.6	1.2	6.1
Adjusted PAT*	3.2	2.0	2.1	7.3
GP Margin	34.8%	28.9%	34.0%	32.6%
PAT Margin	16.6%	9.3%	8.8%	12.0%
Adjusted PAT Margin*	16.6%	11.8%	14.9%	14.5%

3QFY25 vs 2QFY25

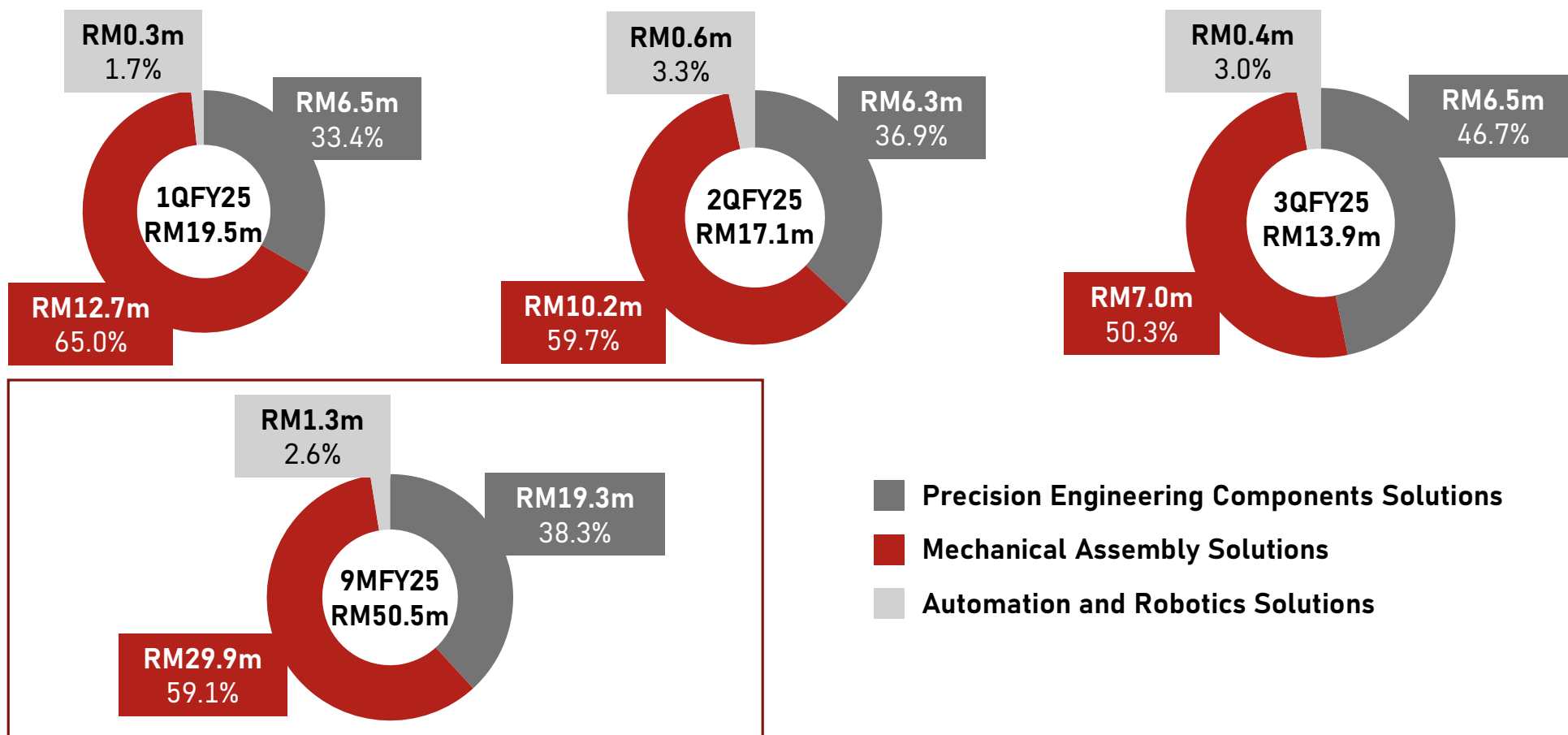
- Softer revenue due to slowdown in demand from modular building systems ("MBS") customers.
- GP margin and adjusted PAT margin remained healthy at >20% and >10% respectively.
- Reported PAT includes one-off listing expenses of RM0.9m in 3QFY25 and RM0.4m in 2QFY25.

Note: Numbers presented may not add up precisely due to rounding.

**Adjusted for listing expenses of RM0.4 million in 2QFY25 and RM0.9 million in 3QFY25. Adjusted profit margins reflect core operating performance. No comparative figures for the preceding corresponding quarter and year-to-date results as this is the third interim financial report being announced.*

Revenue Breakdown by Business Segments

Mechanical Engineering Assembly Solutions remains the main contributor in 9MFY25



Solid Balance Sheet Position

RM'm (FYE Dec)	FY24	9MFY25	
TOTAL ASSETS	138.5	172.5	
Cash and cash equivalents	13.3	55.8	Higher cash balance following IPO proceeds post listing.
TOTAL LIABILITIES	58.4	46.2	
Total borrowings^	30.2	28.9	Reduced total liabilities primarily due to lower trade and other payables.
TOTAL EQUITY	80.1	126.3	
Current ratio (times)	2.2	6.6	Improved current ratio.
Gearing ratio (times)	0.4	0.2	
Net operating cash flow	11.9	16.2	Healthy positive net operating cash flow.

^Total borrowings comprise bank borrowings and lease liabilities (excluding lease liabilities relating to tenancies which are non-interest bearing in nature).

IPO Proceeds to Drive Next Phase of Growth

Strengthening our capacities and capabilities to undertake more projects

Purpose	Proposed Utilisation		Actual Utilisation	Balance to be Utilised
	RM'm	%	RM'm	RM'm
Utilisation of proceeds @ 30 September 2025				
Construction of a new factory	23.1	55.5	-	23.1
Purchase/refinancing of new machinery	11.2	26.9	0.7	10.5
General working capital	3.3	8.0	1.2	2.1
Estimated listing expenses	4.0	9.6	4.0	-
Total	41.6	100	5.9	35.7

Business Updates & Outlook

Healthy Progress at Penang Science Park (“PSP”) Factory 2 Phase 1

Commenced mass production in October 2025



Sheet Metal Bending Machines



Mass production commenced in Oct 2025 to produce jigs and fixtures for semiconductor customers.



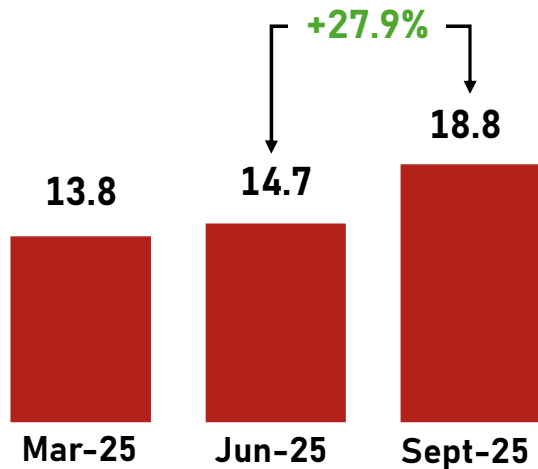
Hairline Polishing and Deburring Machine



Meanwhile, commissioning of new machines continues take place, strengthening our overall capability.

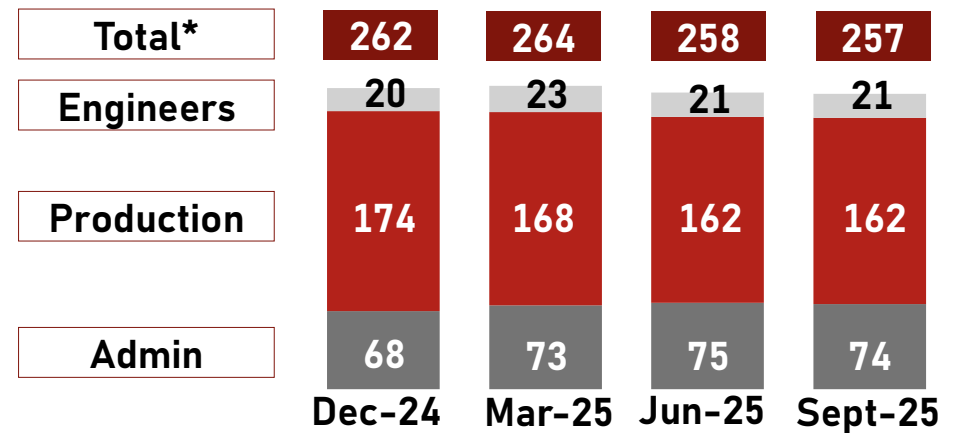
Other Key Developments

Order backlog (RM'm)



Rising order backlog, driven by mass production orders arising from first article approvals secured earlier.

Our staff force as of Sept 2025



Expects headcount to increase in the upcoming quarters.

**Approximately 40% of total workforce are foreign workers.*

Other Key Developments (cont.)



- ✓ **Mar 2023:** OXB secured SIBS as a key customer.
- ✓ **Jan 2024:** OXB entered into a **10-year Supply Agreement** with SIBS to supply precision sheet metal parts and metal frames for modular building systems.

Sustained Project Pipeline at SIBS:



- ✓ **Sweden:** Stable activity with thousands of apartments in development.



- ✓ **UK:** First project in Basildon underway.



- ✓ **Australia:** First hotel construction project, expected to be complete by mid 2026.



- ✓ **Malaysia:** Exclusive partnership for staff and student housing (target 100,000 m² annually); received LOA for the first 25,000 m² project.



- ✓ **Saudi Arabia:** First project (2,200 apartments) completed; second project (1,300 apartments) nearing completion.



- ✓ **Greenland:** LOI signed with design work in progress.



- ✓ **Strategic Partnership:** Agreement with global hospital builder and healthcare provider to deliver modular staff accommodation globally.

Source: [SIBS](#)

Strategic Partnership with JAKA Robotics is Delivering Results



Its solutions have been deployed in

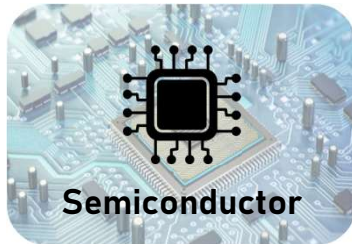
over **100** countries

With >10 years of experience, JAKA has

>10,000
cobots in operation worldwide



- ✓ In 3QFY25, OXB deployed two projects for two electronics manufacturing services MNCs in the telecommunications and semiconductor sectors.





THANK YOU

For queries, please contact Evon at
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