OXFORD INNOTECH BERHAD

2Q/1H FY26 Results Briefing

24 August 2026

Disclaimer

- This presentation may contain forward-looking statements. All statements other than statements of historical facts contained in this presentation including, without limitation, those regarding our financial position, business strategies, plans and objectives of **Oxford Innotech Berhad and its subsidiaries ("Oxford Innotech" or the "Group")** for future operations, are forward looking statements.

- Such forward-looking statements (if any) involve known and unknown risks, uncertainties, contingencies and other factors which may cause our actual results, performance or achievements, or industry results, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. Such forward-looking statements (if any) are based on numerous assumptions regarding our present and future business strategies and the environment in which we will operate in the future. Such forward-looking statements (if any) reflect our current view with respect to future events and are not a guarantee of future performance.

- Our actual results may differ materially from the information contained in such forward-looking statements (if any) as a result of numerous external factors beyond our control.

- Due to rounding, numbers presented throughout this corporate presentation may not add up precisely to the totals provided and percentages may not precisely reflect the absolute figures.

- Subject to any applicable laws, rules, regulations and guidelines having the force of law, we expressly disclaim any obligation or undertaking to release any update or revision to any forward-looking statement contained in this presentation to reflect any change in our expectations with regard thereto or any change in events, conditions or circumstances on which any such statement is based.

- Information in this presentation shall not be taken as a recommendation, advice or an offer by the Group, the advisers, or their affiliates, representatives, partners, directors, officers, employees, advisers or agents (collectively "**The Relevant Parties**") or any person to enter into any transaction or an invitation to you or any other person to undertake any potential transaction. You should conduct your own due diligence on the Group. You should make your own independent appraisal of the financial condition, creditworthiness, affairs and status of the Group as the basis of any investment decision. You should be aware that any investment activity may expose them to a risk of losing the property invested. The Relevant Parties are not liable for any investment decision you make.

OXFORD INNOTECH BERHAD

Optimising opportunities and eXtending Boundaries

Penang Science Park (“PSP”) Factory 2 Phase 1

Based in Penang

Founded in 2002

An integrated engineering solutions provider, specialising in:

- **Precision Engineering Components Solutions**

  Fabricate sheet metal and CNC-machined components, as well as plastic injection moulded products.

- **Mechanical Assembly Solutions**

  Design and manufacture assembled products, including structures, equipment and machineries in semi-assembled or fully assembled forms.

- **Automation and Robotics Solutions**

  Design and manufacture of standalone automated equipment, production line systems, and provision of smart factory systems solutions.

Stock Code	**OXB/0368**
Share Price	**RM0.49 (as of 21 Aug 2026)**
Listing Bourse	**ACE Market**
Listing Date	**29 Jul 2025**
Shariah Status	**Shariah-Compliant**
Market Cap.	**RM347.9 mil**
Shares Outstanding	**710.0m**

Growth Roadmap At A Glance

CG Solutions (est. 2002)
CG Manufacturing (est. 2011)
Creative Gravity (est. 2012)

2002 – 2022

Founded to supply industrial products, expanded into metal fabrication, precision engineering, assembled parts, automation and robotics solutions.

EDM Holdings (est. 2002)

2002 – 2022

Involved in manufacturing of turning products and robotics solutions. Secured a warehouse robotics contract from a U.S.-based memory and storage products company.

Oxford Bond (est. 1995)

1995 – 2022

Started as a precision metal products manufacturer and expanded into a supplier of ergonomic furniture components, supported by a broad customer base that drives growth.

2023 – 2024

Optimizing Opportunities, eXtending Boundaries

Three companies merged in 2023 to form Oxford Innotech Berhad.

The merger was synergistic, **creating a one-stop solution** for customers and **significantly expands OXB's customer base** across consumer, automotive, E&E, and semiconductor segments.

In 2024 –
OXB **secured substantial supply contracts from SIBS**, a European-based, manufacturing-inspired modular building system provider.

2025 – 2026

Building Momentum

In 2025 –
Strengthening our presence in the semiconductor industry:
The growing number of approved components and positive progress in mass production leads to a steady ramp-up in deliveries.

In 2026 –
Successfully penetrated the data centre segment:
Recent contract wins of RM9.6m is a good start. We are pursuing more opportunities in this segment.

Together, these focus areas underpin a positive growth trajectory and reinforce our confidence moving forward.

2027

Next Phase of Growth

Data Centre
Positive on the future opportunities. Existing customer is expected to build three new, larger-scale data centres in 2027. OXB is well positioned to tap into this development, supported by our proven track record.

Semiconductor
Customers J2 and P2 are expected to drive further mass production orders, following increased in approved components in 2025 and 2026.

MBS
Sustained order pipeline commencing end-2026 & early-2027 is expected to support demand for precision steel components.

Shareholding & Corporate Structure as at 31 Jul 2026

Promoters and major shareholders continue to hold a 58.3%-stake post listing.

Ng Thean Gin	Lee Lai Chan	Oh Yen San	Teh Teng Wah	Institutional shareholders	Public shareholders
28.9%	14.7%	8.7%	6.0%	17.8%	23.2%

Increased from 9.6% @ July 2025

OXFORD INNOTECH BERHAD

CG Solutions Enterprise Sdn Bhd	CG Manufacturing (M) Sdn Bhd	Creative Gravity Sdn Bhd	EDM Holdings Sdn Bhd	Oxford Bond Sdn Bhd
100.0%	100.0%	100.0%	100.0%	100.0%

Financials – Results Review

2QFY26 PAT More Than Doubled YoY

RM'm (FYE Dec)	2QFY26	2QFY25 YoY	1QFY26 QoQ	YoY chg	QoQ chg
Revenue	24.5	17.1	17.8	**+43.7%**	**+37.7%**
GP	7.8	4.9	6.5	**+57.4%**	**+19.4%**
PAT	4.2	1.6	3.3	**+162.5%**	**+27.7%**
Adj. PAT*	4.2	2.0	3.3	**+105.8%**	**+27.7%**
GP Margin	31.7%	28.9%	36.5%	+2.8 ppt	-4.8 ppt
PAT Margin	16.9%	9.3%	18.2%	+7.6 ppt	-1.3 ppt
Adj. PAT Margin*	16.9%	11.8%	18.2%	+5.1 ppt	-1.3 ppt

2QFY26 vs 2QFY25 (YoY)

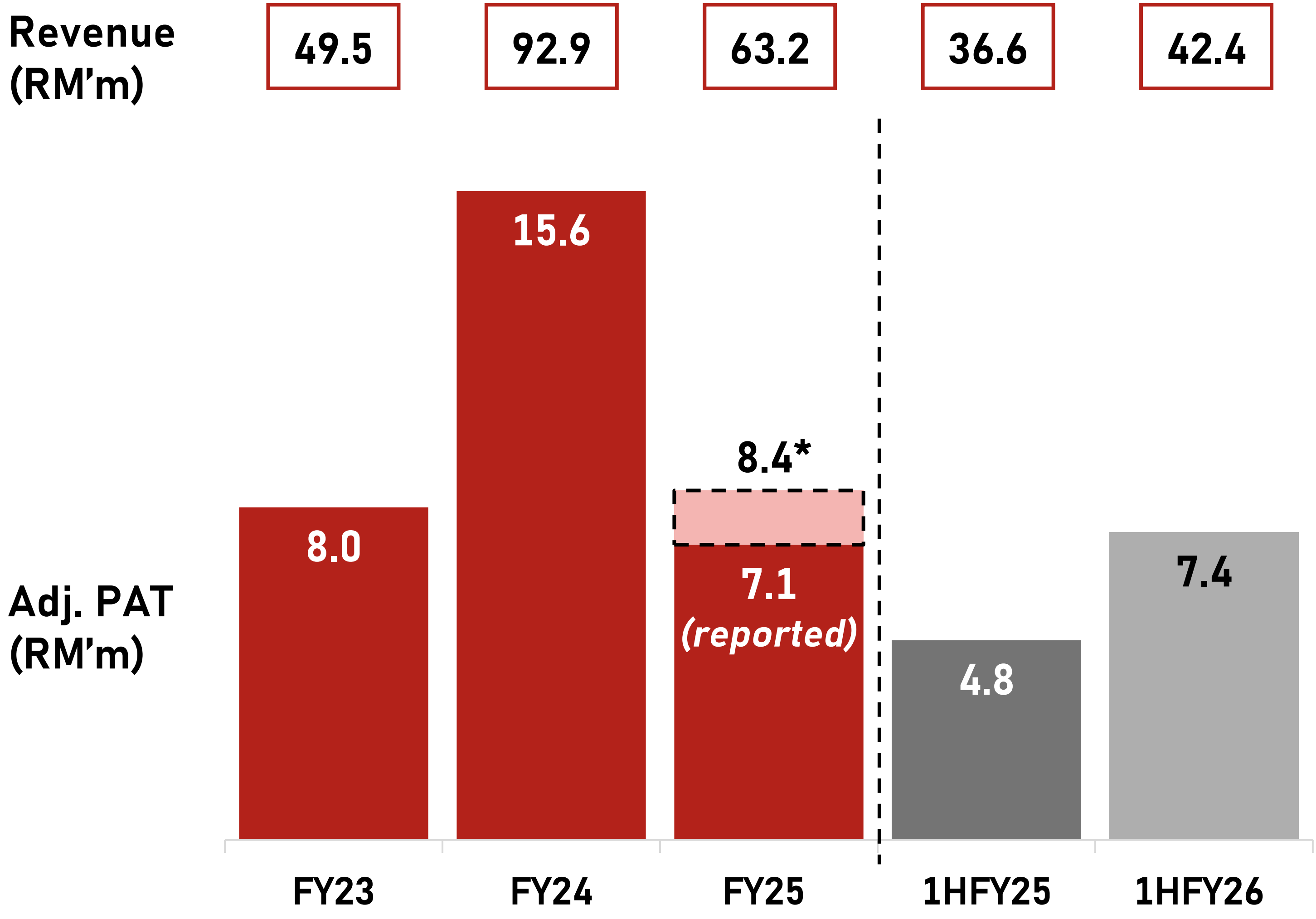
- Improved revenue was attributable mainly to contributions from customers operating in the **data centre ("DC"), semiconductor and electrical & electronics ("E&E")** industries.

2QFY26 vs 1QFY26 (QoQ)

- Higher revenue mainly due to **deliveries to customers in semiconductor and data centre segments**.
- Slightly offset by increase in operating costs, primarily due to foreign worker recruitment costs, overtime expenses and additional headcount required.

**PAT adjusted for RM0.4m listing expenses in 2QFY25. Adjusted profit margins reflect core operating performance.*

1HFY26 PAT Reached 88% of FY25 Core PAT



1HFY26 PAT of RM7.4 million already reached 88.6% of FY25 core PAT of RM8.4 million.

Strong 1HFY26 performance supported by growing orders from customers in the DC, semiconductor and E&E industries.

*Adjusted PAT after adding back listing expenses of RM1.3 million in FY25.

Solid Balance Sheet Position

RM'm (FYE Dec)	FY25 (audited)	2QFY26 (unaudited)
TOTAL ASSETS	**168.0**	**172.1**
Cash and cash equivalents	54.6	46.6
TOTAL LIABILITIES	**40.7**	**41.0**
Total borrowings^	24.8	22.2
TOTAL EQUITY	**127.3**	**131.2**
Current ratio (times)	7.3	6.1
Gearing ratio (times)	0.2	0.2
Net operating cash flow	20.4	3.0

Pared down borrowings, offset by an increase in trade and other payables.

Liquidity remains strong with healthy current ratio and net cash position.

Healthy positive net operating cash flow

^Total borrowings comprise bank borrowings and lease liabilities owing to financial institutions (and exclude tenancy-related lease liabilities).

IPO Proceeds to Drive Next Phase of Growth

OXFORD INNOTECH BERHAD

Strengthening our capacities and capabilities to undertake more projects

Purpose	Proposed Utilisation		Actual Utilisation	Balance to be Utilised
Utilisation of proceeds @ 21 August 2026	RM'm	%	RM'm	RM'm
Construction of a new factory	23.1	*55.5*	-	23.1
Purchase/refinancing of new machinery	11.2	*26.9*	3.9	7.3
General working capital	3.3	*8.0*	3.0	0.3
Estimated listing expenses	4.0	*9.6*	4.0	-
Total	**41.6**	***100.0***	**10.9**	**30.7**

OXFORD INNOTECH BERHAD

Business Updates
&
Outlook

Qualification Efforts Starting To Bear Fruits

Jun-Jul 2026

OXB has secured 3 purchase orders ("POs") totalling RM8.8m, to supply precision engineering components for mass flow controllers for the semiconductor industry.

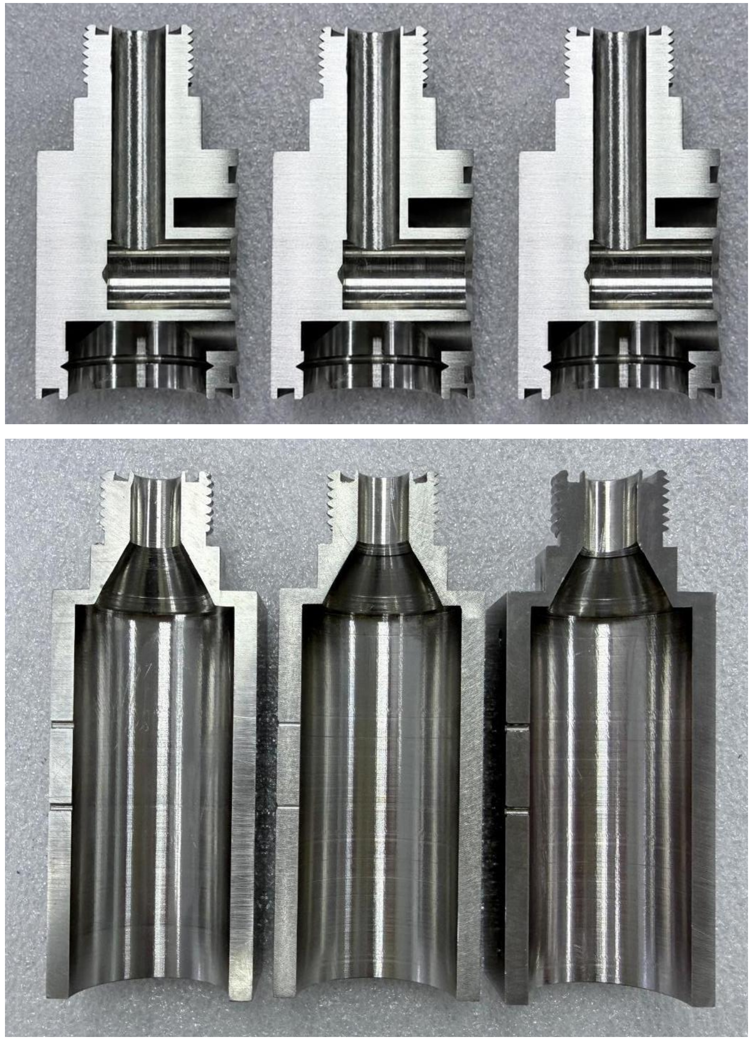
2Q 2025 – May 2026	Jun 2026	Jul 2026
Focused on First Article approvals	Secured two POs: **RM3.2m**	Received 3rd PO: **RM5.6m**

Customer P2

Leading US-based company specialising in mass flow controllers, with a manufacturing facility in Malaysia. It serves global customers across industries including,

- semiconductor
- renewable energy
- optical solutions
- aerospace

Parts we supplying for Customer P2:



Semiconductor Segment Enters Execution Phase

FY25

- Focused on securing FAIR approvals.
- Approved parts increased from 177 in Aug 2025 to 620 in Dec 2025.

Qualification and Approval

FY26

Order backlog @ June 2026:
RM38.9 mil

- Linear order momentum from semiconductor – memory customers.
- Progressing execution and replenishment of DC jobs.
- Customers have indicated strong order visibility up to 1H27.

Production Ramp Up

FY27-28

- Penang Science Park Factory 2 Phase 2 under construction.
- Upon completion, manufacturing space will increase by 50.2% to 202,696 sq. ft.
- Greater capacity to capture future semiconductor and DC opportunities.

Capacity Expansion

Revenue Contribution by Top 5 Customers

OXFORD INNOTECH BERHAD

Growth driven by diverse base of customers: J2, G, P2, M2, C2, H, and SIBS.

Expected top 5 contributor:

Sector	Customers	2022		2023		2024		2025		2026	2027
		RM 'm	%	RM 'm	%	RM 'm	%	RM 'm	%	*Ranking*	*Ranking*
Semiconductor (Memory/ Equipment/ others)	EDM Holdings	4.4	*15.2*								
	Customer A	2.3	*7.9*								
	Customer B	3.5	*12.1*								
	Customer F	2.6	*9.0*								
	Customer J2							6.0	*9.5*	*#2*	*#2*
	Customer G			6.9	*13.9*	10.4	*11.2*	5.9	*9.3*	*#3*	*#5*
	Customer P2									*#5*	*#3 or #4*
	Customer M2										*#3 or #4*
Data Centre	Customer C2									*#1*	*#1*
MBS	SIBS			6.2	*12.4*	39.3	*42.3*	9.6	*15.2*		*#5*
	Klitz Vibrant					3.0	*3.2*				
E&E	Customer E	2.3	*8.1*			2.0	*2.1*				
	Amphenol TCS							3.1	*4.9*		
Consumer	Customer H			4.0	*8.1*	11.8	*12.7*	6.9	*11.0*	*#4*	
Robotics	Siasun Group			2.4	*4.9*						
Automotive	Customer I			2.2	*4.4*						
Total		15.1	*52.3*	21.7	*43.7*	66.5	*71.5*	31.5	*49.9*	-	-

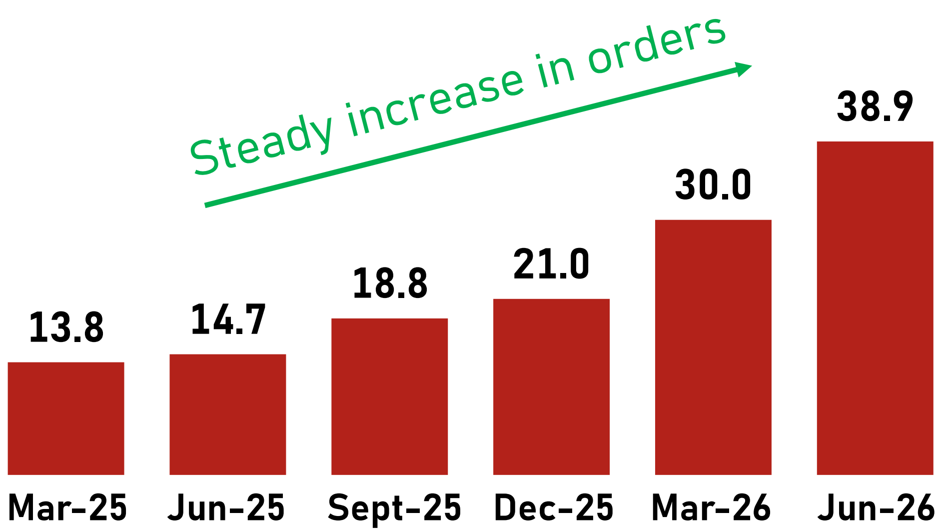
Sector Exposure

	2024 (actual)	2025 (actual)	2026 (estimated)
Semiconductor	24.5%	48.1%	~57%
Data Centre	0.0%	0.0%	~24%
E&E	18.4%	17.2%	~10%
MBS	45.5%	16.6%	~3-5%
Others	11.5%	18.0%	~3-7%
Total	**100%**	**100%**	**100%**

- Qualification efforts in FY25 have translated into mass production in FY26, with growing contributions from semiconductor customers.
- Memory segment accounted for about half of the semiconductor industry revenue.

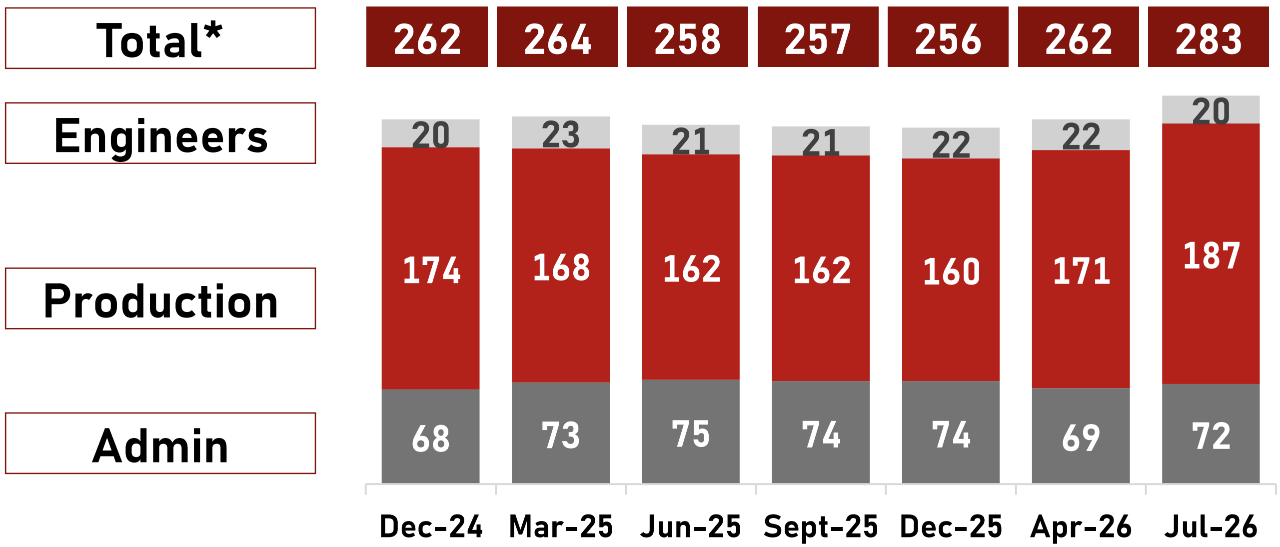
Other Key Developments

Order backlog (RM'm)



Rising order backlog driven by **mass production orders following first article approvals** and **DC orders.**

Our staff force as of July 2026



Increased production headcount to support strong customer orders.

**Approximately 34% of total workforce are foreign workers.*

Capacity Expansion Plans – PSP Factory 2 (Phase 2)

OXFORD INNOTECH BERHAD

Construction began in June 2026, with completion slated for second half of 2027.

Existing
Manufacturing Areas
135k **sq. ft.**

+

PSP Factory 2 (Phase 2)
Manufacturing Area
68k **sq. ft.**

=

203k
sq. ft.

50 %
Increase in capacity upon commencement of operations

PSP Factory 2 (Phase 2) artist impression:

OXFORD INNOTECH BERHAD

THANK YOU

For queries, please contact Evon at
evon@capitalfront.biz